

**OAHU CANDIDATES-
SUBMIT 1 ORIGINAL AND 1 COPY**

NEIGHBOR ISLAND CANDIDATES-
SUBMIT 1 ORIGINAL AND 2 COPIES

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION**

**DISCLOSURE REPORT
CANDIDATE COMMITTEE**

PLEASE TYPE OR PRINT CLEARLY WITH INK (INSTRUCTIONS FOR COMPLETING THE DISCLOSURE REPORT CAN BE FOUND IN THE "GUIDEBOOK FOR CANDIDATE COMMITTEES.")

| | |
|--|--|
| SECTION I-CANDIDATE AND CANDIDATE COMMITTEE: (a) Candidate Name: <div style="border: 1px solid black; padding: 2px; margin-top: 5px;">Bertha Leong</div> | SECTION II-TYPE OF REPORT: (See the Schedule of Reporting Dates to complete this section) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> 1st Preliminary Primary <input type="checkbox"/> 2nd Preliminary Primary <input type="checkbox"/> Final Primary <input type="checkbox"/> Preliminary General <input type="checkbox"/> Final Election Period </div> <div> <input type="checkbox"/> Amended <input checked="" type="checkbox"/> Short Form 1 </div> <div> <input type="checkbox"/> First <input type="checkbox"/> Second <input type="checkbox"/> Third <input type="checkbox"/> Fourth </div> </div> |
| (b) Committee Name: <u>Friends for Bertha Leong</u> | <div style="border: 1px solid black; padding: 5px; margin-top: 10px; text-align: center;"> REPORTING PERIOD <u>07/01/2001</u> through <u>12/31/2001</u> </div> |
| (c) Mailing Address: <u>450 Hind Drive</u> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <u>Honolulu</u> <u>HI 96821</u> </div> | |
| (d) Phone (Bus) _____ (Res) _____ <div style="text-align: center; margin-top: 5px;">Treasurer's</div> | |

SECTION III-SUMMARY OF RECEIPTS AND DISBURSEMENTS
(Complete Section IV on the Back of this Form Before Completing This Section)

| | COLUMN A TOTAL THIS PERIOD | COLUMN B ELECTION PERIOD TOTAL TO DATE |
|--|-------------------------------|--|
| 1. Cash on Hand at the Beginning of the Election Period..... ² | | 6186.39 |
| 2. Cash on Hand at the Beginning of this Reporting Period..... | 6477.60 | |
| 3. Total Receipts (From Line 15)..... | 7600.00 | 8350.00 |
| 4. Subtotal (Add lines 2 and 3 for Column A and Lines 1 and 3 for Column B)..... | 14077.60 | 14536.39 |
| 5. Total Disbursements (not including Unpaid Expenditures) (From Line 19)..... | 3041.11 | 3499.90 |
| 6. Cash on Hand at the Closing of this Reporting Period (Subtract Line 5 from Line 4)..... | 11036.49 | 11036.49 |
| 7. Total Loans at the Closing of this Reporting Period..... | 0.00 | |
| 8. Total Unpaid Expenditures at the Closing of this Reporting Period..... | 0.00 | |
| 9. Debts Owed at the Closing of this Reporting Period (Add lines 7 and 8)..... | 0.00 | |
| 10. Surplus/Deficit (Subtract Line 9 from Line 6)..... | 11036.49 | |

I hereby certify that the information on this report and all attached Schedules are true, correct and complete to the best of my knowledge.

Bertha H. Leary 1-3-02
Candidate Signature Date

Lorraine L. Lung 1-3-02
Treasurer Signature Date

¹ Short Form is checked if the candidate is filing a Preliminary, Final or Supplemental Report and has aggregate contributions and aggregate expenditures for the reporting period totaling \$2,000 or less.

Short form reporting requires completion of only Section I, Section II, and Section III of this Disclosure Report.

2 An Election Period is the two-year period between general election days if a candidate is seeking nomination or election to a two-year office and the four-year period between general election days if a candidate is seeking nomination or election to a four-year office.

SECTION IV - DETAILED SUMMARY OF RECEIPTS AND DISBURSEMENTS
 (If Necessary, Complete Schedules A through E Before Completing This Section)

| RECEIPTS | COLUMN A TOTAL THIS PERIOD | COLUMN B ELECTION PERIOD TOTAL TO DATE | |
|--|-------------------------------|--|------------|
| 11. Contributions From: | | | 11 |
| (a) Individuals/Other Entities/Noncandidate Committees/Political Parties | | | 11(a) |
| (i) Monetary and Non-Monetary Contributions of \$100 or Less | 4850.00 | 5150.00 | 11(a)(i) |
| (ii) Monetary and Non-Monetary Contributions of More Than \$100 | 2750.00 | 3200.00 | 11(a)(ii) |
| (iii) Subtotal (Add Lines 11(a)(i) and 11(a)(ii))..... | 7600.00 | 8350.00 | 11(a)(iii) |
| (b) Candidate or Candidate's Immediate Family | | | 11(b) |
| (i) Monetary and Non-Monetary Contributions of \$100 or Less | 0.00 | 0.00 | 11(b)(i) |
| (ii) Monetary and Non-Monetary Contributions of More Than \$100 | 0.00 | 0.00 | 11(b)(ii) |
| (iii) Subtotal (Add Lines 11(b)(i) and 11(b)(ii)) | 0.00 | 0.00 | 11(b)(iii) |
| 12. Total Contributions (Add Lines 11(a)(iii) and 11(b)(iii)) | 7600.00 | 8350.00 | 12 |
| 13. Public Funds and Other Receipts | 0.00 | 0.00 | 13 |
| 14. Loans | 0.00 | 0.00 | 14 |
| 15. Total Receipts (Add Lines 12 through 14) | 7600.00 | 8350.00 | 15 |
| DISBURSEMENTS | | | |
| 16. Expenditures | 3041.11 | 3499.90 | 16 |
| 17. Loans Repaid or Forgiven | 0.00 | 0.00 | 17 |
| 18. Unpaid Expenditures Paid or Forgiven | 0.00 | 0.00 | 18 |
| 19. Subtotal Disbursements (Add Lines 16 through 18) | 3041.11 | 3499.90 | 19 |
| 20. Unpaid Expenditures | 0.00 | | 20 |
| 21. Total Disbursements (Add Lines 19 and 20) | 3041.11 | | 21 |

CHECK ONLY ONE BOX
 USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW
☒ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE
 COMMITTEES/POLITICAL PARTIES
☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

STATE OF HAWAII CAMPAIGN SPENDING COMMISSION

SCHEDULE A MONETARY AND NON-MONETARY CONTRIBUTIONS CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME:

Friends for Bertha Leong

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| DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION | FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF DONOR | FOR AGGREGATES OF \$1,000 OR MORE NAME OF EMPLOYER | AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD | AGGREGATE ELECTION PERIOD TOTAL TO DATE |
|---|--|---|--|---|
| | IF A DEPENDENT MINOR, ENTER NAME OF PARENT | OCCUPATION | | |
| 10/25/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Frances Crowell 3828 Mariposa Drive Honolulu HI 96816 | | 200.00 | 200.00 |
| | | | | |
| 10/25/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Denise Haga 5530 Haleola Street Honolulu HI 96821 | | 500.00 | 500.00 |
| | | | | |
| 10/25/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Betsy Kagawa 555 Ahakea St Honolulu HI 96816 | | 1000.00 | 1000.00 |
| | | | | |
| 10/25/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Gordon Kagawa 877 Puuikena Drive Honolulu HI 96821 | | 200.00 | 200.00 |
| | | | | |
| 10/25/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Kenneth Lum 5637 Halekoa St. Hon. HI 96821 | | 200.00 | 200.00 |
| | | | | |
| 10/25/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Realtors Political Action Committee 1136 12th Ave., Ste. 220 Hon. HI 96816 | | 150.00 | 150.00 |
| | | | | |

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page)

2250.00

2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) (Transfer total to the applicable Line Number of the Disclosure Report - 11(a)(ii) or 11(b)(ii))

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on Schedule B.

Form CC-5(A) (Rev. 5/99)

CHECK ONLY ONE BOX
 USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW
☒ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE COMMITTEES/POLITICAL PARTIES
☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

STATE OF HAWAII CAMPAIGN SPENDING COMMISSION

SCHEDULE A MONETARY AND NON-MONETARY CONTRIBUTIONS CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME:

Friends for Bertha Leong

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| DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION | FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF DONOR | FOR AGGREGATES OF \$1,000 OR MORE NAME OF EMPLOYER | AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD | AGGREGATE ELECTION PERIOD TOTAL TO DATE |
|---|---|---|--|---|
| | IF A DEPENDENT MINOR, ENTER NAME OF PARENT | OCCUPATION | | |
| 10/25/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Emily Wu 5234 Oio Dr. Hon. HI 96821 | | 200.00 | 200.00 |
| | | | | |
| 10/26/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION A&B HIPAC P.O. Box 3440 Hon. HI 96801 | | 150.00 | 150.00 |
| | | | | |
| 11/16/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Anheuser-Busch COS., INC. 677 Ala Moana BLVD Suite 815 Honolulu HI 96813 | | 150.00 | 150.00 |
| | | | | |

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page)
2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) (Transfer total to the applicable Line Number of the Disclosure Report - 11(a)(ii) or 11(b)(ii))

500.00

2750.00

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on Schedule B.

Form CC-5(A) (Rev. 5/99)

**STATE OF HAWAII
CAMPAIGN SPENDING COMMISSION
SCHEDULE B
EXPENDITURES
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

Friends for Bertha Leong

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| DATE OF EXPENDITURE | FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION | PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION | AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD |
|---------------------|--|--|---|
| 09/13/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION US Postal Service Main Office Window Honolulu HI 96820 | US Postal Service Annual Fee | 125.00 |
| 10/07/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Associated Printers 851-1 Pohukaina Street Honolulu HI 96813 | Letterhead & Stationary | 529.36 |
| 10/07/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Bertha Leong 450 W. Hind Drive Honolulu HI 96821 | Postage Reimbursement | 170.00 |
| 10/25/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Chun Wah Kam Noodle Factory, INC 505 Kalihi Street Honolulu HI 96819 | Food for Fundraiser | 640.00 |
| 10/25/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Les Among 615 Keawe St Honolulu HI 96817 | Music for Fundraiser | 150.00 |
| 10/31/2001 | <input type="checkbox"/> NON-MONETARY CONTRIBUTION Bertha Leong 450 W. Hind Drive Honolulu HI 96821 | Reimbursement for Incurred Campaign Expenses | 1426.75 |

| | |
|--|---------|
| 1. SUBTOTAL OF EXPENDITURES THIS PERIOD (This Page) | 3041.11 |
| 2. TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report) | 3041.11 |